



NOTICE n. 934

December 22, 2017

EuroTLX

Sender: EuroTLX SIM

Target Company: ---

Object: FINANCIAL INSTRUMENT DELISTING

Text

EuroTLX informs the delisting on the following financial instrument:

ISIN	Instrument ID	Instrument Description
XS0570270370	24874	BANCA CARIGE 7.321% SUBORDINATO 20.12.2020 EUR

Starting from **December 27, 2017**, this instrument will not be available on EuroTLX official list.

Therefore, the last trading date of the above instrument is today **December 22, 2017**.



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PRESS RELEASE

COMUNICATO STAMPA



FINAL ALLOCATION OF SHARES ARISING FROM THE RIGHTS ISSUE

Genoa, 22 December 2017 – Further to the press release issued on 21 December 2017, Banca Carige S.p.A. announces that, with regard to the 14,425,301,640 newly issued ordinary shares remaining unsubscribed for at the end of the Rights Auction (the “**New Shares**”) (accounting for approximately 29% of total New Shares offered as part of the rights issue), Malacalza Investimenti S.r.l. has communicated its willingness to exercise its right to subscribe for 2,500,000,000 New Shares for an amount of EUR 25 mln.

Based on prior agreements signed, the remaining 11,925,301,640 New Shares, corresponding to an amount of EUR 119.9 mln, will be allocated to Equita SIM S.p.A. on behalf of first allocation sub-underwriters.

Settlement of the foregoing New Shares, the reserved tranche and the LME is due today.

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